

External Statistics Conference

External statistics in the age of geoeconomics:
challenges and opportunities in a changing global landscape

28-29 May 2026, Kraków, Poland

Preliminary programme

DAY 1, 28 May 2026

9:00-9:15

Opening & introduction:

External statistics at the crossroads of policy and finance

Artur Soboń, Member of the Management Board, Narodowy Bank Polski

9:15-9:30

Video address:

Philip Lane, Member of the Executive Board, European Central Bank

9:30-11:00

Session 1 – Cross-border dynamics in a fragmented world

Chair: **Gian Maria Milesi-Ferretti**, Brookings Institution

- *Geopolitical fragmentation in global and euro area greenfield foreign direct investment*
Isabella Moder, Tajda Spital, Lukas Boeckelmann, Giacomo Pongetti, **Lorenz Emter**, European Central Bank
- *Understanding the dynamics of export in the short run: the role of GVC linkages*
Jakub Mućk, Paweł Galiński, Narodowy Bank Polski
- *Multinational linkages and the geography of Italian services trade: evidence from Italian survey data*
Nadia Accoto, Flavia Ciccioli, Daniele Di Pietro, Bank of Italy
- *Trade dependency and foreign direct investment in a fragmented global value chain: Evidence from Indonesia as an emerging economy*
Desthy VB Sianipar, Ais Nisa Maruntum, **Novita Suzanna**, Bank Indonesia

11:00-11:30 Break

11:30-13:00 **Session 2 – FDI, multinationals and geoeconomic shifts**

Chair: **Piotr Żuk**, Narodowy Bank Polski

- *Fragmentation and friendshoring in global FDI: A Network perspective*
Renan Abrantes de Sousa, Antonio Carlos Passos Filho, Central Bank of Brazil
- *Fragmentation in global FDI? Evidence from a novel methodology to estimate ultimate bilateral exposures*
Perla Ibarlucea Flores, Etienne Lepers, Organisation for Economic Cooperation and Development
- *Geoeconomic fragmentation and development models: Concentration vulnerabilities, and measurement challenges in Costa Rica's FDI-Led Strategy (2000-2024)*
Julián Gómez-Segura, **Manfred Viquez-Alcazar**, Central Bank of Costa Rica
- *Carbon footprints beyond borders: Quantifying GHG emissions embedded in foreign direct investment (FDI) of manufacturing sector in Malaysia*
Foo Weoi Ming, Nur Azmina Nawawi, **Ching Yii Choo**, Central Bank of Malaysia

13:00-14:15 Lunch

14:15-14:45 **Keynote – Trade, technology and geopolitics – what external statistics can tell us?** (TBC)

Fritzi Köhler-Geib, Deutsche Bundesbank

14:45-15:45 **Round table – Analysts' perspective on geoeconomic risks**

Panel:

- **Fritzi Köhler-Geib**, Deutsche Bundesbank
- **Gian Maria Milesi-Ferretti**, Brookings Institution
- **Pınar Yeşin**, Swiss National Bank
- **Piotr Żuk**, Narodowy Bank Polski

15:45-16:15 Break

16:15-17:45 **Session 3 – Global finance, portfolio flows and currency exposures**

Chair: **Carlos Sánchez-Muñoz**, International Monetary Fund

- *Mapping global debt: A new measure of currency dominance and uncertainty shock effects*
Agustín Bénétrix, Trinity College Dublin, Beren Demirölmez, European Stability Mechanism
 - *Assessing the global appeal of the euro: New indicators on currency exposures in the euro area international investment position*
Roberto Gandolfi, Linda Rousová, **Martin Schmitz**, European Central Bank
 - *When is a sell really a sell? A way to identify persistent portfolio outflows*
Okiriza Wibisono, Aditya Wisnugraha Sugiyarto, Sony Panji Wicaksono, Bank Indonesia
 - *Tracking financial interconnections in a coherent framework: The revamped finflows dataset*
Erza Aruqaj, Leonor Coutinho, Serena Fatica, Andrea Pagano, Matteo Salto, Stefano Ungaro, Stefan Zeugner, European Commission
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9:00-10:00 **Session 4 – Measuring crypto assets in external statistics**

Chair: **Claudia Mann**, European Central Bank

- *Measuring crypto assets in the BPM7/2025 SNA framework: Challenges, guidance, and the way forward*
Venkat Josyula, Emmanuel Manolikakis, International Monetary Fund
- *Crypto assets in macroeconomic statistics: Innovations, data sources, and remaining challenges in Brazil*
Gustavo Felipe de Sousa, Thiago Said Vieira, Fernando Augusto Ferreira Lemos, Central Bank of Brazil
- *Germany's approach for the compilation of cross border transactions in crypto assets*
Tobias Gruhle, Stefan Hopp, Deutsche Bundesbank

10:00-11:15 **Statistics in action – Connecting with diverse audience: Special session and Data Challenge award ceremony**

Chair: **Olivier Sirello**, Bank for International Settlements

- *Introductory speech on communication and statistics*
- *Users and reporters in focus: Key findings from the latest satisfaction surveys on external statistics at the National Bank of the Republic of North Macedonia*
Sultanija Bojcheva-Terzijan, National Bank of the Republic of North Macedonia
- *Now I get it: making communication of external statistics click*
Raluca-Ioana Gui, Jorge Diz Dias, Rocco Incardona, Jerzy Niemczyk, European Central Bank
- Data Challenge winning presentations
 - * *Evolution of global trade and supply chain trends: reshoring, decoupling and trade restrictions*
Vaibhav Kapri, Parikshit Sharma, Kushaan Kapoor, University of Limerick
 - * *Impact of Russia's invasion in Ukraine: An analysis on Poland's macroeconomic situation*
Levente Faludi-Ország, Andreas Manolopoulos, Mea Railo, Bocconi University

11:15-11:45 Break

11:45-13:00 **Round table – Compilers' perspective: from data to decision making**

Chair: **Robert Kirchner**, Deutsche Bundesbank, Irving Fisher Committee

Mapping global financial interconnectedness: new statistics on cross-border flows and positions
Carlos Sánchez-Muñoz, Joji Ishikawa, Jannick Damgaard, Venkat Josyul, International Monetary Fund

Panel:

- **Marek Cierpiat-Wolan**, Statistics Poland
- **Aiga Ose**, Bank of Latvia
- **Carlos Sánchez-Muñoz**, International Monetary Fund
- **Elaine Tan**, Asian Development Bank
- **Athanasios Thanopoulos**, Eurostat
- **Caroline Willeke**, European Central Bank

13:00-14:15 Lunch

14:15-16:00 Session 5 – Integrating data sources to provide novel information

Chair: **Aiga Ose**, Bank of Latvia

- *Rethinking data collection systems for a globalized production landscape*
Sixto Muriel, Juan Cervigón, National Statistics Institute of Spain (INE)
 - *An anatomy of the external sector: Evidence from Switzerland*
Laurence Wicht, Pinar Yeşin, Swiss National Bank
 - *Giving data corresponding to multinationals, foreign controlled and domestically controlled, within financial accounts and the IIP: First steps for the Spanish economy*
María García del Riego, Luis Ignacio González Pascual, Bank of Spain
 - *Ownership matters: Compilation and analysis of data on non-financial foreign-controlled corporations in Portugal's International Investment Position*
Miguel Vidigal Dias, Banco de Portugal
 - *Measuring sustainable global production*
Elaine Tan, Asian Development Bank
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16:00-16:30 Break

16:30-17:30 Session 6 – Digitalisation and external statistics

Chair: **Athanasios Thanopoulos**, Eurostat

- *Uses of AI for FDI data collection*
François Robin, Bank of France
 - *Harnessing AI to strengthen external sector statistics at the Central Bank of Egypt: Challenges, opportunities, and future directions*
Shireen Fahmy, Sara Mahmoud, Central Bank of Egypt
 - *Known and unknown growth of China's influence on the Polish economy*
Grzegorz Dobroczek, Wojciech Mroczek, Narodowy Bank Polski
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17:30-17:45 Closing remarks – Towards a collaborative statistical ecosystem for geoeconomic measurement challenges

Robert Kirchner, Deutsche Bundesbank, Irving Fisher Committee

Conference venue:

Double Tree by Hilton Kraków Hotel & Convention Center
Dąbska 5, Kraków

